INTERIM REPORT
2013

DATWYLER

HIGHLIGHTS

Key figures

in CHF millions	Six months ended	
	30.06.2013 unaudited	30.06.2012 unaudited
Net revenue	706.4	680.7
Change compared to prior period (%)	3.8%	0.3%
Operating result before interest, taxes, depreciation and amortisation (EBITDA)	105.8	90.5
EBITDA as % of net revenue	15.0%	13.3%
Operating result before interest and taxes (EBIT)	77.5	65.6
EBIT in % of net revenue	11.0%	9.6%
Net result	56.9	47.0
Net result as % of net revenue	8.1%	6.9%
Net cash from operating activities	63.1	48.4
Net cash used in investing activities	–27.0	–60.2
Free cash flow	36.1	–11.8
Net cash used in financing activities	–118.6	–41.2
Net change in cash and cash equivalents	–82.5	–53.0
Cash, cash equivalents, money market investments and securities	166.8	95.0
Net cash surplus	127.8	59.3
Capital expenditure on property, plant and equipment, gross	19.8	40.4
Total assets	1'041.9	928.1
Equity	590.1	646.9
Equity as % of total assets	56.6%	69.7%
Number of employees (half-year average)	7'072	5'478
Full time equivalents (half-year average)	6'851	5'241
Price (high/low) per bearer share (in CHF)	109/86	80/54

This interim report can be downloaded at www.datwyler.com.

LETTER TO SHAREHOLDERS

Datwyler strengthens profitability following portfolio realignments

The Datwyler Group continued to face strongly contrasting market trends in the first half of 2013. With its focus on Europe, the Technical Components Division struggled with shrinking market volumes. By contrast, the Sealing Solutions Division, which centres its activities on global niche markets, enjoyed robust demand. The companies acquired in 2012 had a positive impact on profit in both divisions. In terms of revenue, they compensated for the sale of the Cabling Solutions Division at the end of 2012. All comparisons with the prior year refer to continuing operations excluding the Cabling Solutions Division.

Acquisitions strengthen growth

In the first half of 2013, net revenue increased by 24.0% to CHF 706.4 million (previous year CHF 569.8 million). The companies acquired in the second half of 2012 – Nedis, Zhonding Sealtech and Hankook Sealtech – contributed CHF 109.2 million or 19.2% to this growth. The Group's continuing operations generated organic growth of 2.6%, adjusted for acquisition and exchange rate effects. The reported operating result (EBIT) rose by 27.9% to CHF 77.5 million (previous year CHF 60.6 million). The net result grew by 32.3% to CHF 56.9 million (previous year CHF 43.0 million). These figures again include a number of negative and positive special items. For example, the restructuring costs and operational one-off effects for the first six months of the year came to CHF 3.0 million. In addition, the Datwyler Group realigned the actuarial basis of the company pension fund to take account of the changing operating environment and the low level of interest rates. In particular, the risks for the pension fund were reduced considerably by lowering the technical interest rate and changing over from period tables to generational life tables. Datwyler absorbed the financial consequences by making a voluntary employer contribution of CHF 9.1 million. These negative special items were partly offset by one-off income from the sale of real estate in the amount of CHF 6.2 million. Before special items, adjusted EBIT amounted to CHF 83.4 million. The adjusted EBIT margin rose significantly to 11.8%. Despite a challenging environment in the distribution business, this places the Datwyler Group in the middle of the higher EBIT target band of 10–13% set at the beginning of the year.

Technical Components Division faces decline in demand

Owing to its focus on Europe, the Technical Components Division struggled with an extremely difficult market environment and a decline in demand. As was the case in full-year 2012, purchasing managers' indices in the main geographical markets – with the exception of Switzerland – were below the growth threshold of 50% and thus pointed to decreasing industrial activity. Thanks to the first-time consolidation of Nedis, acquired in September 2012, net revenue increased by 17.9% to CHF 359.2 million (previous year CHF 304.7 million). Adjusted for acquisition and exchange rate effects, however, Datwyler distribution companies witnessed a 5.2% year-on-year decline in revenue. Distrelec, Elfa Distrelec, Nedis and Maagtechnic reported a downturn across all European countries and product segments. By contrast, online distributor Reichelt Elektronik increased sales in its key market of Germany. Positioning itself as a provider of professional quality at discount prices, Reichelt Elektronik succeeded in gaining market share in this price-sensitive consumer segment. Expansion into further European countries provided additional growth impetus.

The reported operating result (EBIT) saw a slight year-on-year decline to CHF 27.0 million (previous year CHF 27.9 million), reflecting both a lower volume and efforts to step up sales activities to counteract declining demand. Before all the positive and negative special items, however, adjusted EBIT rose to CHF 29.9 million (EBIT margin 8.3%). Convinced of the long-term growth potential of online distribution for electronic and automation components, Datwyler has not scaled back marketing activities, but consciously moved against the cycle and invested in brand and market expansion. At the same time, engineering-oriented specialist distribution company Maagtechnic continued to face severe pressure from the competition.

The integration of wholesale group Nedis, acquired in September 2012, is making good headway. As an initial measure, Datwyler began adapting the logistics concept within the Nedis Group during the first half of the year. In the first step, in the course of 2014 Nedis will switch to operating one single central logistics hub, located in the Netherlands, instead of several small decentralised warehouses. In a second step, Datwyler will relocate the European market logistics operations of online distributors Distrelec and Elfa Distrelec to the same central site as the Nedis logistics units. The central logistics hub will replace the current Distrelec and Elfa Distrelec warehouse sites in Achim and Stockholm effective early 2015. Distrelec (Germany) and Elfa Distrelec (Sweden) will subsequently operate as pure sales companies.

Despite the initial signs of an economic upturn in some parts of Europe, we do not yet expect to see a clear recovery by the Technical Components Division in the second half. We project that revenue and operating result will stabilise at the level reached in the first half. We are confident that the investments in expanding the product ranges, in marketing and in joint logistics, procurement and IT operations will make us even more competitive going forward.

Sealing Solutions Division on track for profitable growth

The former Pharma Packaging and Sealing Technologies Divisions have been merged under the Sealing Solutions Division since November 2012. Thanks to its global focus, the newly formed division enjoyed strong demand in all market segments and generated net revenue growth of 30.6% to CHF 348.0 million (previous year CHF 266.4 million). The companies acquired in October 2012, Zhongding Sealtech and Hankook Sealtech have significantly increased the new division's growth. The new Datwyler Sealing Solutions Division achieved organic growth of 11.4%, adjusted for acquisition and exchange rate effects.

On the back of very good capacity utilisation in all product areas, the reported operating result (EBIT) rose to CHF 50.5 million (previous year CHF 32.7 million). The new Asian companies and the optimised processes at the former Phoenix Dichtungstechnik site in Waltershausen (Germany) also impacted positively on operating profit.

The merger of the two divisions was well received both within and outside the Group and is progressing according to plan. The new organisational structure is in place and forms the framework for the redefinition of processes that has been ongoing since the beginning of the year. The merger led faster than expected to recurring savings from synergies in the first half of 2013.

The Pharma market segments once again considerably exceeded market growth of around 6% and gained further market share. Series production of the first batches of components has started at the new plant in India. Validation of further products is in progress with customers at the site.

In the Automotive segment, Datwyler entered the Asian market with newly acquired companies Zhongding Sealtech in China and Hankook Sealtech in Korea. Thanks to the growth momentum of these emerging countries, solid demand in the USA, and a strong position as supplier to premium German manufacturers, Datwyler has exceeded market growth within the Automotive segment.

The Civil Engineering market segment witnessed sluggish activity in Europe. This was compensated by a growing number of tunnel projects in the emerging countries. The Nespresso order in the Packaging market segment has progressed well, and volumes have risen again as planned.

Aside from the seasonal factors that are customary in the industry, the Sealing Solutions Division is optimistic about the second half as well. By making selective investments in technical support and market expansion, we will further strengthen our global presence and provide our customers with an even better service. Thanks to its global focus, strong market positions and the bundling of resources through the merger of the two former divisions, Datwyler will derive above-average benefit from the growth trends in the market segments it serves.

Outlook: Further strengthening of competitiveness

Despite the cyclical downturn in demand confronting the Technical Components Division, the Datwyler Group is optimistic about future prospects. Owing to the acquisitions made, we have leading positions in all the market segments we operate in. In the Technical Components Division, we are using the sluggish market environment to tap into the available synergies and make our distribution companies even more competitive in readiness for the next upswing. As already announced, the move to locate logistics activities centrally at the Nedis site in the Netherlands as described above and the closing of the two existing warehouse sites in Germany and Sweden will result in approximately CHF 20 million in restructuring costs in the second half of 2013. We expect to be able to offset some CHF 12 million of this amount through the sale of more real estate in the second half of 2013. To date we have completed transactions in the amount of CHF 6.6 million. Furthermore, Datwyler signed a contract in July to transfer ICT outsourcing from Atos to HP as of the beginning of 2015. For full-year 2013, we are confident that the Datwyler Group will achieve the planned revenue of CHF 1'400 million as well as the higher EBIT target band of 10% to 13% set at the beginning of the year, before one-time items.

Altdorf, 16 August 2013

On behalf of the Board of Directors

Ulrich Graf, Chairman

On behalf of the Executive Management

Dr. Paul J. Haelg, CEO

Consolidated Income Statement

in CHF millions	Note	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total
		Six months ended			Six months ended		
		30.06.2013 unaudited	**30.06.2013 unaudited**	**30.06.2013 unaudited**	30.06.2012 unaudited	30.06.2012 unaudited	30.06.2012 unaudited
Net revenue	1	706.4	–	706.4	569.8	110.9	680.7
Cost of goods sold		–522.6	–	–522.6	–421.9	–85.7	–507.6
Gross profit		183.8	–	183.8	147.9	25.2	173.1
Research and development expenses		–11.4	–	–11.4	–9.9	–2.2	–12.1
Marketing and selling expenses		–63.3	–	–63.3	–51.7	–10.2	–61.9
General and administrative expenses		–42.3	–	–42.3	–30.1	–9.9	–40.0
Other operating income	5	11.2	–	11.2	4.6	2.1	6.7
Other operating expenses		–0.0	–	–0.0	–0.2	–0.0	–0.2
Interest in net loss of associated companies		–0.5	–	–0.5	–	0.0	0.0
Operating result before interest and taxes (EBIT)	1	77.5	–	77.5	60.6	5.0	65.6
Net finance result	5	–4.3	–	–4.3	–1.8	–0.1	–1.9
Earnings before tax (EBT)		73.2	–	73.2	58.8	4.9	63.7
Income tax expenses		–16.3	–	–16.3	–15.8	–0.9	–16.7
Net result		56.9	–	56.9	43.0	4.0	47.0
Net result per bearer share entitled to dividend (in CHF) [1]		**3.62**	**–**	**3.62**	**2.78**	**0.26**	**3.04**

[1] *There were no dilutive effects in the first half-year 2013 and 2012.*

The accompanying notes on pages 10 to 13 are an integral part of these interim consolidated financial statements.

Consolidated Balance Sheet

Assets

in CHF millions	Note	30.06.2013 unaudited	31.12.2012	30.06.2012 unaudited
Cash and cash equivalents	4	166.8	248.5	81.6
Money market investments	4	–	–	10.0
Securities	4	–	–	3.4
Trade accounts receivable		203.0	180.2	175.8
Inventories		183.6	179.0	203.4
Net assets from long-term contracts		–	–	0.3
Other receivables		37.3	19.9	36.9
Prepayments made and accrued income		8.6	5.6	9.3
Current assets		599.3	633.2	520.7
Property, plant and equipment		393.4	398.3	360.5
Intangible assets		10.6	9.1	9.5
Financial assets		38.6	38.4	37.4
Non-current assets		442.6	445.8	407.4
Total assets		**1'041.9**	**1'079.0**	**928.1**

Liabilities and equity

in CHF millions	Note	30.06.2013 unaudited	31.12.2012	30.06.2012 unaudited
Trade accounts payable		87.1	81.6	78.0
Short-term bank debt		39.0	112.7	35.7
Net liabilities from long-term contracts		–	–	0.1
Current provisions		30.4	28.1	35.8
Other current liabilities		62.9	45.8	56.0
Accrued expenses and deferred income		23.9	22.9	28.4
Current liabilities		243.3	291.1	234.0
Long-term bank debt		22.3	42.6	12.0
1.125% bond 2012–2018		149.6	149.6	–
Long-term provisions		13.5	12.7	10.1
Deferred income tax liabilities		19.8	19.0	23.1
Pension liabilities		2.5	2.3	1.9
Other long-term liabilities		0.8	10.8	0.1
Long-term liabilities		208.5	237.0	47.2
Total liabilities		451.8	528.1	281.2
Share capital		0.9	0.9	0.9
Treasury shares		–0.1	–0.1	–0.1
Additional paid-in capital		117.4	96.9	88.6
Retained earnings		570.3	555.2	659.3
Cumulative translation adjustments		–98.4	–102.0	–101.8
Equity	4	590.1	550.9	646.9
Total liabilities and equity		**1'041.9**	**1'079.0**	**928.1**

The accompanying notes on pages 10 to 13 are an integral part of these interim consolidated financial statements.

Condensed Consolidated Cash Flow Statement

in CHF millions	Notes	Six months ended 30.06.2013 unaudited	30.06.2012 unaudited
Net result		56.9	47.0
Non-cash items and changes in working capital		6.2	1.4
Net cash from operating activities		63.1	48.4
Net purchases of property, plant and equipment		–12.2	–35.0
Earn-out payments/acquisition of subsidiaries (net of cash acquired)	3	–13.2	–22.6
Net purchases of other non-current assets		–1.6	–2.6
Net cash used in investing activities		–27.0	–60.2
Net repayment of bank debt		–96.4	–7.2
Net decrease in other long-term liabilities		–0.0	–0.0
Proceeds from sale of treasury shares		18.7	–
Dividend paid to shareholders		–40.9	–34.0
Net cash used in financing activities		–118.6	–41.2
Net change in cash and cash equivalents		–82.5	–53.0
Cash and cash equivalents at 1 January		248.5	134.8
Effect of exchange rate changes on cash and cash equivalents		0.8	–0.2
Cash and cash equivalents at 30 June		**166.8**	**81.6**

The accompanying notes on pages 10 to 13 are an integral part of these interim consolidated financial statements.

Consolidated Statement of Changes in Equity

in CHF millions	Share capital [1]	Treasury shares [2]	Additional paid-in capital	Retained earnings	Cumulative translation adjustments	Total equity
At 1 January 2012	**0.9**	**–0.1**	**87.2**	**656.9**	**–101.5**	**643.4**
Net result	–	–	–	47.0	–	47.0
Share award plan (see note 6)	–	0.0	1.4	–	–	1.4
Dividends	–	–	–	–34.0	–	–34.0
Offset of goodwill from acquisitions (see note 3)	–	–	–	–10.6	–	–10.6
Currency translation differences	–	–	–	–	–0.3	–0.3
At 30 June 2012	**0.9**	**–0.1**	**88.6**	**659.3**	**–101.8**	**646.9**
Net result	–	–	–	80.5	–	80.5
Offset of goodwill from acquisitions	–	–	–	–185.7	–	–185.7
Goodwill charged to income on sale of subsidiaries	–	–	–	1.1	–	1.1
Proceeds from sale of treasury shares	–	0.0	8.3	–	–	8.3
Currency translation differences	–	–	–	–	–0.2	–0.2
At 1 January 2013	**0.9**	**–0.1**	**96.9**	**555.2**	**–102.0**	**550.9**
Net result	–	–	–	56.9	–	56.9
Share award plan (see note 6)	–	0.0	1.8	–	–	1.8
Dividends	–	–	–	–40.9	–	–40.9
Offset of goodwill from acquisitions				–0.9		–0.9
Proceeds from sale of treasury shares	–	0.0	18.7	–	–	18.7
Currency translation differences	–	–	–	–	3.6	3.6
At 30 June 2013	**0.9**	**–0.1**	**117.4**	**570.3**	**–98.4**	**590.1**

[1] At 30 June 2013, the holding company's share capital was CHF 850'000 (30 June 2012 CHF 850'000).
[2] At 30 June 2013, the par value of treasury shares amounted to CHF 59'571 (30 June 2012 CHF 75'780).

The accompanying notes on pages 10 to 13 are an integral part of these interim consolidated financial statements.

Notes to the Consolidated Financial Statements

1 / SEGMENT INFORMATION

in CHF millions	Technical Components	Sealing Solutions	**Continuing operations**	Cabling Solutions *	Elimi-nations	**Total Group**
Six months ended 30 June 2013:						
Revenue from external customers	358.6	347.8	706.4	–	–	706.4
Inter-segment revenue	0.6	0.2	N/A	–	–0.8	–
Total net revenue	359.2	348.0	706.4	–	–0.8	706.4
EBIT	27.0	50.5	77.5	–	–	77.5
EBIT in % of net revenue	7.5%	14.5%	11.0%	–	–	11.0%

in CHF millions	Technical Components	Sealing Solutions	**Continuing operations**	Cabling Solutions *	Elimi-nations	**Total Group**
Six months ended 30 June 2012:						
Revenue from external customers	303.7	266.1	569.8	110.9	–	680.7
Inter-segment revenue	1.0	0.3	N/A	0.5	–1.8	–
Total net revenue	304.7	266.4	569.8	111.4	–1.8	680.7
EBIT	27.9	32.7	60.6	5.0	–	65.6
EBIT in % of net revenue	9.2%	12.3%	10.6%	4.5%	–	9.6%

** Discontinued operations*

The Datwyler Group is a focused industrial supplier with leading positions in global and regional market segments. The Group has been organised into two divisions since the end of 2012.

At the end of October 2012 Datwyler Group streamlined its group structure by combining the existing Divisions Pharma Packaging and Sealing Technologies to form the new Sealing Solutions Division and by selling the Cabling Solutions Division to the related party Pema Holding AG at the end of 2012. By creating the new Sealing Solutions Division know-how and expertise in manufacturing and procurement are consolidated. Segment information including previous period's comparative figures has been reclassified to conform to the presentation of the new group structure.

The costs of the Group management functions are allocated to the divisions using a revenue-based key. The divisions are managed independently and their business performance is measured separately.

The Technical Components Division engages in online distribution, branded wholesale and specialist distribution with more than 30 distribution and service companies across Europe. Significant operations are located in Switzerland, Germany, the Netherlands as well as in Scandinavia.

The Sealing Solutions Division was newly created at the end of 2012 and offers customised sealing solutions in global market segments including Container Closures, Injection Systems, Diagnostics & Disposables, Automotive, Civil Engineering and Packaging. The overall 17 manufacturing and distribution companies are located in Switzerland, Germany, Belgium, the Netherlands, Italy, the Czech Republic, Ukraine, China, South Korea, India, the USA and in Mexico.

2 / BASIS OF PRESENTATION AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The accompanying consolidated financial statements (hereinafter referred to as the "interim consolidated financial statements") comprise the unaudited interim financial statements for the six months ended 30 June 2013 (hereinafter referred to as "first half of 2013"). The consolidated financial statements are prepared in accordance with Swiss GAAP. The interim consolidated financial statements, which have been prepared in accordance with Swiss GAAP standard 12 "Interim reporting", do not include all the information and disclosures presented in the annual consolidated financial statements and should therefore be read in conjunction with the consolidated financial statements for the year ended 31 December 2012.

The interim consolidated financial statements were authorised for issue by the Board of Directors on 14 August 2013.

The interim consolidated financial statements include all companies which belonged to the Group during the reporting period and over which Dätwyler Holding Inc. had the power to govern the financial and operating policies so as to obtain benefits from their activities. In the Datwyler Group, this is achieved when more than 50% of a Group company's share capital or voting rights is unconditionally owned directly or indirectly by Dätwyler Holding Inc. domiciled in Altdorf (Switzerland).

The preparation of the interim consolidated financial statements requires management to make estimates and assumptions that affect the reported amounts of revenues, expenses, assets and liabilities and disclosure of contingent liabilities at the date of the financial statements. If in the future such estimates and assumptions, which are based on management's best judgement at the date of the financial statements, deviate from the actual circumstances, the original estimates and assumptions will be modified as appropriate in the period in which the circumstances change.

The operations of the Datwyler Group are not subject to any significant seasonal or cyclical variations, although the second half of the year tends to be weaker than the first.

Income tax expense is calculated based on the best estimate of the average annual income tax rate expected for the full financial year.

3 / ACQUISITION AND DISPOSAL OF SUBSIDIARIES

Acquisitions and disposal of subsidiaries had the following effect on the Group's assets and liabilities in the previous period at 30 June 2012:

ACQUISITIONS IN THE FIRST HALF OF 2012

At the beginning of January 2012 the Profiles division of Phoenix Dichtungstechnik GmbH, Hamburg, Germany, was acquired in the Sealing Technologies division. The Profiles division of Phoenix is a leading international manufacturer of high-quality elastomeric seals and gaskets generating annual revenue of about CHF 43 million. At the beginning of April 2012, Display Elektronika B.V., domiciled in Utrecht, the Netherlands, with net assets of CHF 0.1 million was fully acquired by the Technical Components division. In the first half of 2012, the acquired businesses employing 209 people generated net revenue of CHF 27.2 million. The following table shows the fair value of assets and liabilities acquired at acquisition date and the goodwill arising from the transaction.

in CHF millions	Carrying amount	Fair value adjustments	**Fair value on acquisition**
Cash and cash equivalents	0.0	–	0.0
Trade accounts receivable	0.3	–	0.3
Inventories	3.0	–0.3	2.7
Other current assets	0.2	–	0.2
Property, plant and equipment	3.6	–	3.6
Intangible assets	0.0	1.8	1.8
Deferred income tax assets	–	4.2	4.2
Current liabilities	–0.5	–0.3	–0.8
Long-term liabilities	–0.1	–0.2	–0.3
Net assets acquired at fair value			**11.7**
Goodwill including directly attributable transaction costs			10.9
Total			22.6
Less cash and cash equivalents acquired			–0.0
Net cash outflow on acquisition			**22.6**

DISPOSALS IN THE FIRST HALF OF 2012

In the Technical Components division the subsidiary DP ELFA Electronics, Kiev, Ukraine, was sold in April 2012. The financial impact on the consolidated financial statements is insignificant.

4 / BALANCE SHEET

Total assets decreased by CHF 37.1 million or 3.4% compared to year-end 2012. Liquid assets (cash, cash equivalents, money market investments and securities) of the Group amounted to CHF 166.8 million at the end of June 2013. The decrease of CHF 81.7 million compared to year-end 2012 resulted, among other factors, due to the repayment of bank debt. Trade accounts receivable have temporarily increased due to seasonal factors like at the end of June 2012. Consolidated equity increased by CHF 39.2 million to CHF 590.1 million, representing an equity ratio of 56.6%. In the first half of 2013, 204'124 treasury shares were sold on the stock exchange with net proceeds of CHF 18.7 million.

5 / INCOME STATEMENT

Compared with the first half of 2012, personnel expenses increased by CHF 12.9 million to CHF 186.9 million. This increase includes a voluntary employer's contribution to the pension fund of CHF 9.1 million. Compared to 30 June 2012, the average number of employees including temporary staff rose by 1'594 to 7'072 at 30 June 2013, including a net increase of 1'461 employees from newly acquired companies less subsidiaries disposed of.

In the first half of 2013 no impairment charges were recognised (first half of 2012 CHF 0.5 million). Other operating income includes gains on sale of fixed assets of CHF 6.3 million (first half of 2012 CHF 2.2 million).

Net finance expenses of CHF 4.3 million (first half of 2012 CHF 1.9 million) include net foreign exchange gains of CHF 0.6 million (first half of 2012 loss of CHF 1.0 million), partly offset by net losses on derivative financial instruments of CHF 1.8 million (first half of 2012 gains of CHF 0.1 million). Net interest expense increased to CHF 2.6 million in the first half of 2013 (first half of 2012 CHF 0.4 million).

6 / SHARE AWARD PLAN

Since 2007, Directors and senior executives have received a portion of their remuneration in the form of bearer shares of Dätwyler Holding Inc. Share-based payments to Directors and senior executives are measured at market value and recognised as personnel expenses at issue date. The shares awarded may not be sold for a period of 5 years after issue date. Voting and dividend rights of shares awarded are transferred to the beneficiaries at issue date. In June 2013, Directors were awarded a total of 9'600 (June 2012 9'600) bearer shares and senior executives were awarded a total of 10'200 (June 2012 9'400) bearer shares of Dätwyler Holding Inc. Personnel expenses relating to the share award plan amount to CHF 2.0 million (first half of 2012 CHF 1.4 million), and the increase of additional paid-in capital, net of applicable income taxes, was CHF 1.8 million (first half of 2012 CHF 1.4 million).

7 / EVENTS AFTER BALANCE SHEET DATE

In July 2013, Dätwyler IT Services AG signed two new IT outsourcing contracts with a transaction volume of approximately CHF 64 million in total, running until end of 2019. In July 2013, Dätwyler Immobilien AG sold real estate in Altdorf with a transaction volume of approximately CHF 6.6 million. In July 2013, 125'000 treasury shares were sold on the stock exchange with net proceeds of CHF 12.6 million.

The Board of Directors and the Executive Management are not aware of any significant events occurring up to the date of approval of the interim consolidated financial statements on 14 August 2013 that would cause an adjustment of the carrying amounts of the Group's assets and liabilities.

8 / CURRENCY TRANSLATION RATES

	Six months ended 30 June 2013		Six months ended 30 June 2012	
	Closing rate at 30.06.	Average rate first-half year	Closing rate at 30.06.	Average rate first-half year
100 CNY	15.24	14.98	15.25	14.65
1 EUR	1.23	1.23	1.20	1.20
100 SEK	14.01	14.42	13.66	13.55
1 USD	0.94	0.94	0.96	0.93

Datwyler Group – a focused industrial supplier

The Datwyler Group is a focused industrial supplier with leading positions in global and regional market segments. With its technological leadership and customised solutions, the Group delivers added value to customers in the markets served. Datwyler concentrates on markets that offer opportunities to create more value and sustain profitable growth. The Technical Components Division is one of Europe's foremost high-service distributors of IT, electronic and engineering components and accessories. The Sealing Solutions Division is a leading supplier of customised sealing solutions to global market segments, such as the automotive, pharmaceutical and civil engineering industries etc. With a total of more than 50 operating companies, sales in over 100 countries and some 7'000 employees, the Datwyler Group generates annual revenue in excess of CHF 1'400 million. The Group has been listed on the SIX Swiss Exchange since 1986 (security number 3048677).

www.datwyler.com

Important dates

Announcement of net revenue 2013	24 January 2014
Annual Press Conference and Analyst Conference	27 February 2014
Annual General Meeting	8 April 2014
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Disclaimer

This Interim Report contains forward–looking statements that reflect the Datwler Group's current expectations regarding market conditions and future events and are therefore subject to a number of risks, uncertainties and assumptions. Unanticipated events could cause actual results to differ from those predicted and from the information published in this report. All forward–looking statements contained in this report are qualified in their entirety by the foregoing.

This Datwyler Group Interim Report is to be found in English and German as downloadable PDF on www.datwyler.com > Investors > Interim Report. The German version is binding.

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Dätwyler Holding Inc.
Gotthardstrasse 31, 6460 Altdorf / Switzerland
T +41 41 875 11 00, F +41 41 875 12 28
info@datwyler.com, www.datwyler.com