

Shareholder Information

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Five Year Summary

Datwyler Group

in CHF millions	2018	2017	2016	2015	2014
Net revenue	1'361.6	1'291.4	1'215.8	1'165.2	1'251.9
Year-on-year change (%)	5.4	6.2	4.3	-6.9	-9.4
EBITDA	231.5	219.8	204.3	179.4	185.8
Depreciation and amortisation	61.5	57.2	58.2	53.3	53.6
As % of net revenue	4.5	4.4	4.8	4.6	4.3
Year-on-year change (%)	7.5	-1.7	9.2	-0.6	-8.2
Operating result (EBIT)	170.0	162.6	146.1	126.1	132.3
As % of net revenue	12.5	12.6	12.0	10.8	10.6
Year-on-year change (%)	4.6	11.3	15.9	-4.7	-2.7
Net result	121.0	123.7	57.6	82.2	97.9
As % of net revenue	8.9	9.6	4.7	7.1	7.8
Year-on-year change (%)	-2.2	114.8	-29.9	-16.0	-18.6
Net cash from operating activities	162.9	112.7	90.7	172.5	110.8
As % of net revenue	12.0	8.7	7.5	14.8	8.9
Year-on-year change (%)	44.5	24.3	-47.4	55.7	-33.4
Free cash flow (based on Consolidated Cash Flow Statement)	-172.0	2.7	39.4	126.9	180.7
Non-current assets	675.2	565.9	496.3	453.4	459.7
Year-on-year change (%)	19.3	14.0	9.5	-1.4	7.1
Current assets	639.6	733.7	720.8	675.7	700.1
Year-on-year change (%)	-12.8	1.8	6.7	-3.5	0.9
Total assets	1'314.8	1'299.6	1'217.1	1'129.1	1'159.8
Equity	827.4	898.5	805.5	726.1	753.2
Year-on-year change (%)	-7.9	11.5	10.9	-3.6	14.0
As % of total assets	62.9	69.1	66.2	64.3	64.9
Total liabilities	487.4	401.1	411.6	403.0	406.6
Year-on-year change (%)	21.5	-2.6	2.1	-0.9	-12.0
Thereof current liabilities	303.5	362.2	208.5	196.3	206.0
Thereof long-term liabilities	183.9	38.9	203.1	206.7	200.6
Capital expenditures	138.0	117.9	87.4	64.5	81.6
Year-on-year change (%)	17.0	34.9	35.5	-21.0	40.9
Personnel expenses	354.4	335.1	311.9	296.6	329.5
Year-on-year change (%)	5.8	7.4	5.2	-10.0	-10.4
Number of employees (at year-end)	8'305	7'614	7'312	7'013	6'760
Year-on-year change (%)	9.1	4.1	4.3	3.7	-4.1

Dätwyler Holding Inc.

in CHF mio.	2018	2017	2016	2015	2014
Finance and investment income	21.0	61.5	207.8	79.7	91.3
Annual profit	15.0	54.3	146.4	72.8	102.9
Equity	982.6	1'018.5	1'001.6	891.4	961.6
Equity as % of total assets	81.3	87.1	86.7	85.5	86.3
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	51.0 ⁽¹⁾	51.0	37.4	36.2	142.9

¹ Board of Directors' proposal to the Annual General Meeting.

Share Information

	Currency	2018	2017	2016	2015	2014
Share capital						
	in CHF mio.	0.85	0.85	0.85	0.85	0.85
Eligible for a dividend	in CHF mio.	0.85	0.85	0.85	0.82	0.80
Number of shares						
Bearer shares of CHF 0.05 each		12'600'000	12'600'000	12'600'000	12'600'000	12'600'000
Unissued shares		–	–	–	550'042	1'047'673
Bearer shares in issue		12'600'000	12'600'000	12'600'000	12'049'958	11'552'327
Registered shares of CHF 0.01 each		22'000'000	22'000'000	22'000'000	22'000'000	22'000'000
Market price SIX (high/low)						
Bearer share – high	CHF	211.50	189.60	153.00	148.70	147.20
Bearer share – low	CHF	122.60	138.80	111.00	102.00	111.00
Trading volume						
Number of shares		4'296'019	4'009'272	3'385'022	3'559'931	4'058'475
Value	in CHF mio.	755	634	463	454	525
Gross dividend						
Bearer share	CHF	3.00 ⁽¹⁾	3.00	2.20	2.20	8.96
Registered share	CHF	0.60 ⁽¹⁾	0.60	0.44	0.44	1.79
Net result per share						
Bearer share	CHF	7.12	7.28	3.47	5.04	6.14
Registered share	CHF	1.42	1.46	0.69	1.01	1.23
Net cash from operating activities per share						
Bearer share	CHF	9.58	6.63	5.46	10.59	6.95
Registered share	CHF	1.92	1.33	1.09	2.12	1.39
Price/earnings ratio (average)		24.7	21.7	39.4	25.3	21.1
Equity per share						
Bearer share	CHF	49	53	47	44	47
Registered share	CHF	10	11	9	9	9
Market capitalisation						
Average for the year	in CHF mio.	2'988	2'688	2'273	2'078	2'062
As % of equity		361	299	282	286	274
At 31 December	in CHF mio.	2'122	3'203	2'353	2'359	2'037
As % of equity		256	356	292	325	270

The Articles of Association of Dätwyler Holding Inc. do not contain any opting-out or opting-up provisions pursuant to the Swiss Stock Exchange Act.

¹ Board of Directors' proposal to the Annual General Meeting.

Share Price Performance



Dividend History

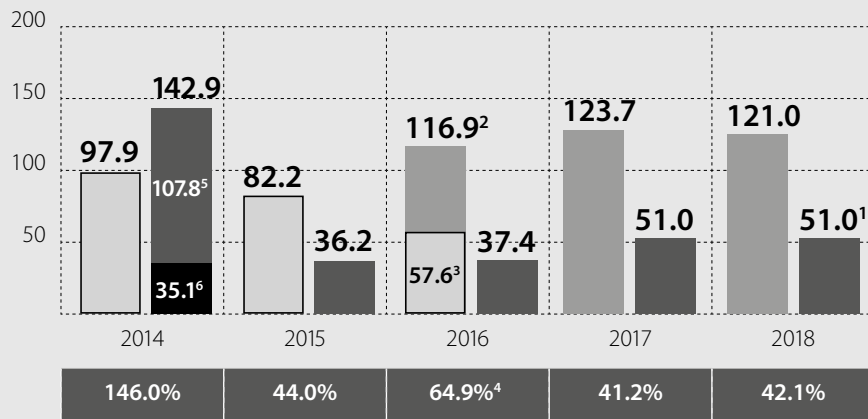
Dividend per share in CHF

- Dividend per share in CHF
- 1 Proposal to the Annual General Meeting.
- 2 Anniversary dividend (stock dividend plus cash dividend).
- 3 Cash dividend business year 2014.



Dividend in CHF millions

- Net result in CHF millions
- Dividend in CHF millions
- 1 Proposal to the Annual General Meeting.
- 2 Adjusted net result 2016.
- 3 Reported net result 2016.
- 4 Corresponds to 32.0% of the adjusted net result.
- 5 Stock dividend on the occasion of the 100 years anniversary.
- 6 Cash dividend business year 2014.



Payout ratio

General Information

Financial year

Datwyler Group: 1 January to 31 December

Dätwyler Holding Inc.: 1 January to 31 December

Incorporated

Dätwyler Inc.: 1915

Dätwyler Holding Inc.: 1958

publicly listed since 1986

Share trading

Bearer shares traded on the SIX Swiss Exchange

Ticker symbols

Security	Security No.	Investdata	ISIN	Common Code	Reuters
Datwyler bearer share	3 048 677	DAE	CH003 048677 0	XS030821700	DAE
Datwyler bond	40 993 815	DAE18	CH0409938153	182003140	DAE

Taxable value set by the Swiss Federal Tax Administration at 31 December 2018

Bearer share: CHF 124.80

0.625% Bond 2018–2024: 100.0%

Important dates

2019

Annual General Meeting: 12 March 2019

Interim Report: 13 August 2019

2020

Annual Press Conference and Analyst Conference: 6 February 2020

Annual General Meeting: 11 March 2020

Interim Report: 11 August 2020

Annual General Meetings are held at 5.00 p.m. at the Theater Uri (Tellspielhaus) Altdorf

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This Annual Report is also available in German and can be downloaded from our website at www.datwyler.com.
In the event of any inconsistency, the German version will prevail.

DATWYLER GROUP

at 8 February 2019

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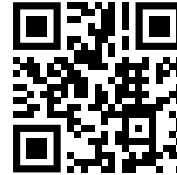
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