

Five Year Summary

Datwyler Group

in CHF millions	2017	2016	2015	2014	2013
Net revenue	1'291.4	1'215.8	1'165.2	1'251.9	1'382.0
Year-on-year change (%)	6.2	4.3	-6.9	-9.4	-2.3
EBITDA	219.8	204.3	179.4	185.8	194.4
Depreciation and amortisation	57.2	58.2	53.3	53.6	58.4
As % of net revenue	4.4	4.8	4.6	4.3	4.2
Year-on-year change (%)	-1.7	9.2	-0.6	-8.2	12.1
Operating result before interest and tax (EBIT)	162.6	146.1	126.1	132.3	136.0
As % of net revenue	12.6	12.0	10.8	10.6	9.8
Year-on-year change (%)	11.3	15.9	-4.7	-2.7	-9.9
Net result	123.7	57.6	82.2	97.9	120.2
As % of net revenue	9.6	4.7	7.1	7.8	8.7
Year-on-year change (%)	114.8	-29.9	-16.0	-18.6	-5.7
Net cash from operating activities	112.7	90.7	172.5	110.8	166.3
As % of net revenue	8.7	7.5	14.8	8.9	12.0
Year-on-year change (%)	24.3	-47.4	55.7	-33.4	33.7
Free cash flow (based on Consolidated Cash Flow Statement)	2.7	39.4	126.9	180.7	-39.6
Non-current assets	565.9	496.3	453.4	459.7	429.2
Year-on-year change (%)	14.0	9.5	-1.4	7.1	-3.7
Current assets	733.7	720.8	675.7	700.1	693.9
Year-on-year change (%)	1.8	6.7	-3.5	0.9	9.6
Total assets	1'299.6	1'217.1	1'129.1	1'159.8	1'123.1
Equity	898.5	805.5	726.1	753.2	660.8
Year-on-year change (%)	11.5	10.9	-3.6	14.0	19.9
As % of total assets	69.1	66.2	64.3	64.9	58.8
Total liabilities	401.1	411.6	403.0	406.6	462.3
Year-on-year change (%)	-2.6	2.1	-0.9	-12.0	-12.5
Thereof current liabilities	362.2	208.5	196.3	206.0	259.8
Thereof long-term liabilities	38.9	203.1	206.7	200.6	202.5
Capital expenditures	117.9	87.4	64.5	81.6	57.9
Year-on-year change (%)	34.9	35.5	-21.0	40.9	-28.0
Personnel expenses	335.1	311.9	296.6	329.5	367.6
Year-on-year change (%)	7.4	5.2	-10.0	-10.4	2.5
Number of employees (at year-end)	7'614	7'312	7'013	6'760	7'047
Year-on-year change (%)	4.1	4.3	3.7	-4.1	2.0

Dätwyler Holding Inc.

in CHF mio.	2017	2016	2015	2014	2013
Finance and investment income	61.5	207.8	79.7	91.3	70.0
Annual profit	54.3	146.4	72.8	102.9	64.7
Equity	1'018.5	1'001.6	891.4	961.6	903.3
Equity as % of total assets	87.1	86.7	85.5	86.3	85.6
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	51.0 ¹	37.4	36.2	142.9	44.6

¹ Board of Directors' proposal to the Annual General Meeting.