

Shareholder Information

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Five Year Summary

Datwyler Group

in CHF millions	2017	2016	2015	2014	2013
Net revenue	1'291.4	1'215.8	1'165.2	1'251.9	1'382.0
Year-on-year change (%)	6.2	4.3	-6.9	-9.4	-2.3
EBITDA	219.8	204.3	179.4	185.8	194.4
Depreciation and amortisation	57.2	58.2	53.3	53.6	58.4
As % of net revenue	4.4	4.8	4.6	4.3	4.2
Year-on-year change (%)	-1.7	9.2	-0.6	-8.2	12.1
Operating result before interest and tax (EBIT)	162.6	146.1	126.1	132.3	136.0
As % of net revenue	12.6	12.0	10.8	10.6	9.8
Year-on-year change (%)	11.3	15.9	-4.7	-2.7	-9.9
Net result	123.7	57.6	82.2	97.9	120.2
As % of net revenue	9.6	4.7	7.1	7.8	8.7
Year-on-year change (%)	114.8	-29.9	-16.0	-18.6	-5.7
Net cash from operating activities	112.7	90.7	172.5	110.8	166.3
As % of net revenue	8.7	7.5	14.8	8.9	12.0
Year-on-year change (%)	24.3	-47.4	55.7	-33.4	33.7
Free cash flow (based on Consolidated Cash Flow Statement)	2.7	39.4	126.9	180.7	-39.6
Non-current assets	565.9	496.3	453.4	459.7	429.2
Year-on-year change (%)	14.0	9.5	-1.4	7.1	-3.7
Current assets	733.7	720.8	675.7	700.1	693.9
Year-on-year change (%)	1.8	6.7	-3.5	0.9	9.6
Total assets	1'299.6	1'217.1	1'129.1	1'159.8	1'123.1
Equity	898.5	805.5	726.1	753.2	660.8
Year-on-year change (%)	11.5	10.9	-3.6	14.0	19.9
As % of total assets	69.1	66.2	64.3	64.9	58.8
Total liabilities	401.1	411.6	403.0	406.6	462.3
Year-on-year change (%)	-2.6	2.1	-0.9	-12.0	-12.5
Thereof current liabilities	362.2	208.5	196.3	206.0	259.8
Thereof long-term liabilities	38.9	203.1	206.7	200.6	202.5
Capital expenditures	117.9	87.4	64.5	81.6	57.9
Year-on-year change (%)	34.9	35.5	-21.0	40.9	-28.0
Personnel expenses	335.1	311.9	296.6	329.5	367.6
Year-on-year change (%)	7.4	5.2	-10.0	-10.4	2.5
Number of employees (at year-end)	7'614	7'312	7'013	6'760	7'047
Year-on-year change (%)	4.1	4.3	3.7	-4.1	2.0

Dätwyler Holding Inc.

in CHF mio.	2017	2016	2015	2014	2013
Finance and investment income	61.5	207.8	79.7	91.3	70.0
Annual profit	54.3	146.4	72.8	102.9	64.7
Equity	1'018.5	1'001.6	891.4	961.6	903.3
Equity as % of total assets	87.1	86.7	85.5	86.3	85.6
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	51.0 ¹	37.4	36.2	142.9	44.6

¹ Board of Directors' proposal to the Annual General Meeting.

Share Information

	Currency	2017	2016	2015	2014	2013
Share capital						
	in CHF mio.	0.85	0.85	0.85	0.85	0.85
Eligible for a dividend	in CHF mio.	0.85	0.85	0.82	0.80	0.80
Number of shares						
Bearer shares of CHF 0.05 each		12'600'000	12'600'000	12'600'000	12'600'000	12'600'000
Unissued shares		–	–	550'042	1'047'673	1'066'423
Bearer shares in issue		12'600'000	12'600'000	12'049'958	11'552'327	11'533'577
Registered shares of CHF 0.01 each		22'000'000	22'000'000	22'000'000	22'000'000	22'000'000
Market price SIX (high/low)						
Bearer share – high	CHF	189.60	153.00	148.70	147.20	125.00
Bearer share – low	CHF	138.80	111.00	102.00	111.00	86.35
Trading volume						
Number of shares		4'009'272	3'385'022	3'559'931	4'058'475	3'613'451
Value	in CHF mio.	634	463	454	525	386
Gross dividend						
Bearer share	CHF	3.00 ¹	2.20	2.20	8.96	2.80
Registered share	CHF	0.60 ¹	0.44	0.44	1.79	0.56
Net result per share						
Bearer share	CHF	7.28	3.47	5.04	6.14	7.60
Registered share	CHF	1.46	0.69	1.01	1.23	1.52
Net cash from operating activities per share						
Bearer share	CHF	6.63	5.46	10.59	6.95	10.51
Registered share	CHF	1.33	1.09	2.12	1.39	2.10
Price/earnings ratio (average)		21.7	39.4	25.3	21.1	14.1
Equity per share						
Bearer share	CHF	53	47	44	47	41
Registered share	CHF	11	9	9	9	8
Market capitalisation						
Average for the year	in CHF mio.	2'688	2'273	2'078	2'062	1'690
As % of equity		299	282	286	274	256
At 31 December	in CHF mio.	3'203	2'353	2'359	2'037	1'974
As % of equity		356	292	325	270	299

The Articles of Association of Dätwyler Holding Inc. do not contain any opting-out or opting-up provisions pursuant to the Swiss Stock Exchange Act.

¹ Board of Directors' proposal to the Annual General Meeting.

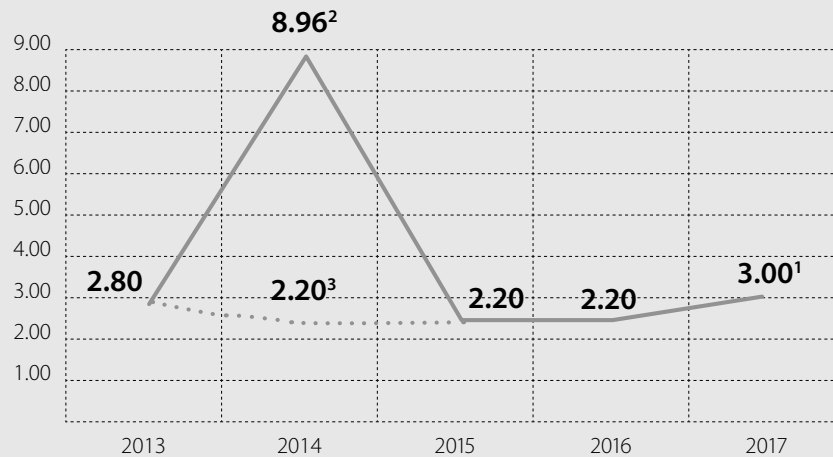
Share Price Performance



Dividend History

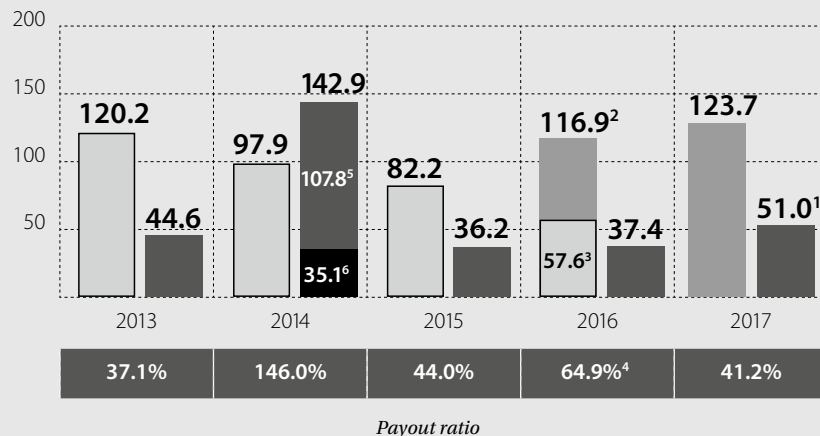
Dividend per share in CHF

- Dividend per share in CHF
- ¹ Proposal to the Annual General Meeting.
- ² Anniversary dividend (stock dividend plus cash dividend).
- ³ Cash dividend business year 2014.



Dividend in CHF millions

- Net result in CHF millions
- Dividend in CHF millions
- ¹ Proposal to the Annual General Meeting.
- ² Adjusted net result 2016.
- ³ Reported net result 2016.
- ⁴ Corresponds to 32.0% of the adjusted net result.
- ⁵ Stock dividend on the occasion of the 100 years anniversary.
- ⁶ Cash dividend business year 2014.



General Information

Financial year

Datwyler Group: 1 January to 31 December

Dätwyler Holding Inc.: 1 January to 31 December

Incorporated

Dätwyler Inc.: 1915

Dätwyler Holding Inc.: 1958

publicly listed since 1986

Share trading

Bearer shares traded on the SIX Swiss Exchange

Ticker symbols

Security	Security No.	Investdata	ISIN	Common Code	Reuters
Datwyler bearer share	3 048 677	DAE	CH003 048677 0	XS030821700	DAEZ
Datwyler bond	20 029 554	DAE12	CH020 029554 8	085652214	DAE

Taxable value set by the Swiss Federal Tax Administration at 31 December 2017

Bearer share: CHF 188.40

1.125% Bond 2012–2018: 100.51%

Important dates

2018

Annual General Meeting: 6 March 2018

Interim Report: 10 August 2018

2019

Annual Press Conference and Analyst Conference: 8 February 2019

Annual General Meeting: 12 March 2019

Interim Report: 13 August 2019

Annual General Meetings are held at 5.00 p.m. at the theater(uri), Tellspielhaus, Altdorf

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This Annual Report is also available in German and can be downloaded from our website at www.datwyler.com.
In the event of any inconsistency, the German version will prevail.