

Five Year Summary

Datwyler Group

in CHF millions	2016	2015	2014	2013	2012
Net revenue	1'215.8	1'165.2	1'251.9	1'382.0	1'414.2
Year-on-year change (%)	4.3	-6.9	-9.4	-2.3	9.6
EBITDA	204.3	179.4	185.8	194.4	203.1
Depreciation and amortisation	58.2	53.3	53.6	58.4	52.1
As % of net revenue	4.8	4.6	4.3	4.2	3.7
Year-on-year change (%)	9.2	-0.6	-8.2	12.1	18.1
Operating result before interest and tax (EBIT)	146.1	126.1	132.3	136.0	151.0
As % of net revenue	12.0	10.8	10.6	9.8	10.7
Year-on-year change (%)	15.9	-4.7	-2.7	-9.9	21.6
Net result	57.6	82.2	97.9	120.2	127.5
As % of net revenue	4.7	7.1	7.8	8.7	9.0
Year-on-year change (%)	-29.9	-16.0	-18.6	-5.7	32.5
Net cash from operating activities	90.7	172.5	110.8	166.3	124.4
As % of net revenue	7.5	14.8	8.9	12.0	8.8
Year-on-year change (%)	-47.4	55.7	-33.4	33.7	-16.8
Free cash flow (based on Consolidated Cash Flow Statement)	39.4	126.9	180.7	-39.6	-107.7
Non-current assets	496.3	453.4	459.7	429.2	445.8
Year-on-year change (%)	9.5	-1.4	7.1	-3.7	15.8
Current assets	720.8	675.7	700.1	693.9	633.2
Year-on-year change (%)	6.7	-3.5	0.9	9.6	24.9
Total assets	1'217.1	1'129.1	1'159.8	1'123.1	1'079.0
Equity	805.5	726.1	753.2	660.8	550.9
Year-on-year change (%)	10.9	-3.6	14.0	19.9	-14.4
As % of total assets	66.2	64.3	64.9	58.8	51.1
Total liabilities	411.6	403.0	406.6	462.3	528.1
Year-on-year change (%)	2.1	-0.9	-12.0	-12.5	112.4
Thereof current liabilities	208.5	196.3	206.0	259.8	291.1
Thereof long-term liabilities	203.1	206.7	200.6	202.5	237.0
Capital expenditure on property, plant and equipment	77.8	59.5	73.4	48.6	75.0
Year-on-year change (%)	30.8	-18.9	51.0	-35.2	17.0
Personnel expenses	311.9	296.6	329.5	367.6	358.8
Year-on-year change (%)	5.2	-10.0	-10.4	2.5	8.8
Number of employees (at year-end)	7'312	7'013	6'760	7'047	6'907
Year-on-year change (%)	4.3	3.7	-4.1	2.0	31.3

Dätwyler Holding Inc.

in CHF mio.	2016	2015	2014	2013	2012
Finance and investment income	207.8	79.7	91.3	70.0	95.9
Annual profit	146.4	72.8	102.9	64.7	90.2
Equity	1'001.6	891.4	961.6	903.3	879.6
Equity as % of total assets	86.7	85.5	86.3	85.6	85.3
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	37.4 ¹	36.2	142.9	44.6	40.9

¹ Board of Directors' proposal to the Annual General Meeting.