

## Datwyler Group

in CHF millions	2016	2015
<b>Net revenue</b>	1'215.8	1'165.2
Year-on-year change (%)	4.3%	-6.9%
<b>Operating result before depreciation and amortisation (EBITDA)</b>	204.3	179.4
EBITDA as % of net revenue	16.8%	15.4%
<b>Operating result before interest and tax (EBIT)</b>	146.1	126.1
EBIT as % of net revenue	12.0%	10.8%
<b>Net result</b>	57.6	82.2
Net result as % of net revenue	4.7%	7.1%
<b>Net cash from operating activities</b>	90.7	172.5
<b>Net cash used in investing activities</b>	-51.3	-45.6
<b>Free cash flow</b>	39.4	126.9
<b>Net cash provided by / (used in) financing activities</b>	37.4	-94.4
<b>Net change in cash and cash equivalents</b>	76.8	32.5
<b>Cash, cash equivalents and money market investments</b>	317.5	302.0
<b>Net cash surplus</b>	313.5	298.7
<b>Capital expenditure on property, plant and equipment</b>	77.8	59.5
<b>Total assets</b>	1'217.1	1'129.1
<b>Equity</b>	805.5	726.1
Equity as % of total assets	66.2%	64.3%
<b>Number of employees (at year-end)</b>	7'312	7'013
<b>Full-time equivalents (at year-end)</b>	7'068	6'773

## Dätwyler Holding Inc.

in CHF millions	2016	2015
Finance and investment income	207.8	79.7
Net result	146.4	72.8
Equity	1'001.6	891.4
Equity ratio (%)	86.7	85.5
Share capital	0.9	0.9
Distribution	37.4 <sup>1</sup>	36.2

## Per share data

in CHF	2016	2015
Earnings per bearer share	3.47	5.04
Dividend per bearer share	2.20 <sup>1</sup>	2.20
Distribution yield at 31 December	1.6%	1.5%

<sup>1</sup> See Board of Directors' proposed appropriation of retained earnings (see page 99).