

Five Year Summary

Datwyler Group

in CHF millions	2015	2014	2013	2012	2011
Net revenue	1'165.2	1'251.9	1'382.0	1'414.2	1'290.5
Year-on-year change (%)	-6.9	-9.4	-2.3	9.6	-2.2
EBITDA	179.4	185.8	194.4	203.1	168.3
Depreciation and amortisation	53.3	53.6	58.4	52.1	44.1
As % of net revenue	4.6	4.3	4.2	3.7	3.4
Year-on-year change (%)	-0.6	-8.2	12.1	18.1	-9.4
Operating result before interest and tax (EBIT)	126.1	132.3	136.0	151.0	124.2
As % of net revenue	10.8	10.6	9.8	10.7	9.6
Year-on-year change (%)	-4.7	-2.7	-9.9	21.6	-2.9
Net result	82.2	97.9	120.2	127.5	96.2
As % of net revenue	7.1	7.8	8.7	9.0	7.5
Year-on-year change (%)	-16.0	-18.6	-5.7	32.5	-2.0
Net cash from operating activities	172.5	110.8	166.3	124.4	149.6
As % of net revenue	14.8	8.9	12.0	8.8	11.6
Year-on-year change (%)	55.7	-33.4	33.7	-16.8	4.8
Free cash flow (based on Consolidated Cash Flow Statement)	126.9	180.7	-39.6	-107.7	83.1
Non-current assets	453.4	459.7	429.2	445.8	384.9
Year-on-year change (%)	-1.4	7.1	-3.7	15.8	2.5
Current assets	675.7	700.1	693.9	633.2	507.1
Year-on-year change (%)	-3.5	0.9	9.6	24.9	7.5
Total assets	1'129.1	1'159.8	1'123.1	1'079.0	892.0
Equity	726.1	753.2	660.8	550.9	643.4
Year-on-year change (%)	-3.6	14.0	19.9	-14.4	10.3
As % of total assets	64.3	64.9	58.8	51.1	72.1
Total liabilities	403.0	406.6	462.3	528.1	248.6
Year-on-year change (%)	-0.9	-12.0	-12.5	112.4	-5.7
Thereof current liabilities	196.3	206.0	259.8	291.1	207.3
Thereof long-term liabilities	206.7	200.6	202.5	237.0	41.3
Capital expenditure on property, plant and equipment	59.5	73.4	48.6	75.0	64.1
Year-on-year change (%)	-18.9	51.0	-35.2	17.0	84.2
Personnel expenses	296.6	329.5	367.6	358.8	329.7
Year-on-year change (%)	-10.0	-10.4	2.5	8.8	-1.0
Number of employees (at year-end)	7'013	6'760	7'047	6'907	5'259
Year-on-year change (%)	3.7	-4.1	2.0	31.3	3.7

Dätwyler Holding Inc.

in CHF mio.	2015	2014	2013	2012	2011
Finance and investment income	79.7	91.3	70.0	95.9	69.8
Annual profit	72.8	102.9	64.7	90.2	65.6
Equity	891.4	961.6	903.3	879.6	823.4
Equity as % of total assets	85.5	86.3	85.6	85.3	99.7
Share capital	0.9	0.9	0.9	0.9	0.9
Distribution	36.2 ⁽¹⁾	142.9	44.6	40.9	34.0

¹ Board of Directors' proposal to the Annual General Meeting.