

Datwyler Group

in CHF millions	2015	2014	2015	2014
			Continuing operations	Continuing operations
Net revenue	1'165.2	1'251.9	1'165.2	1'212.6
Year-on-year change (%)	-6.9%	-9.4%	-3.9%	-1.4%
Operating result before depreciation and amortisation (EBITDA)	179.4	185.8	179.4	186.3
EBITDA as % of net revenue	15.4%	14.8%	15.4%	15.4%
Operating result before interest and tax (EBIT)	126.1	132.3	126.1	133.8
EBIT as % of net revenue	10.8%	10.6%	10.8%	11.0%
Net result	82.2	97.9	82.2	99.4
Net result as % of net revenue	7.1%	7.8%	7.1%	8.2%
Net cash from operating activities	172.5	110.8		
Net cash (used in) / provided by investing activities	-45.6	69.9		
Free cash flow	126.9	180.7		
Net cash used in financing activities	-94.4	-91.5		
Net change in cash and cash equivalents	32.5	89.2		
Cash, cash equivalents and money market investments	302.0	321.1		
Net cash surplus	298.7	291.6		
Capital expenditure on property, plant and equipment	59.5	73.4		
Total assets	1'129.1	1'159.8		
Equity	726.1	753.2		
Equity as % of total assets	64.3%	64.9%		
Number of employees (at year-end)	7'013	6'760		
Full-time equivalents (at year-end)	6'773	6'528		

Dätwyler Holding Inc.

in CHF millions	2015	2014
Finance and investment income	79.7	91.3
Net result	72.8	102.9
Equity	891.4	961.6
Equity as % of total assets	85.5	86.3
Share capital ¹	0.9	0.9
Distribution	36.2 ⁽²⁾	142.9

Per share data

in CHF	2015	2014
Earnings per bearer share ranking for dividend	5.04	6.14
Dividend per bearer share	2.20 ⁽²⁾	8.96
Distribution yield at 31 December	1.5%	7.0%

¹ CHF 0.82 million eligible for a dividend.

² See Board of Directors' proposed appropriation of retained earnings (see page 101).